

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Comprehensive Income (Unaudited) for the Quarter ended 30 June 2015

	Quarter ended 30 June 2015 RM'000	Quarter ended 30 June 2014 RM'000	3 months ended 30 June 2015 RM'000	3 months ended 30 June 2014 RM'000
Revenue	68,886	66,132	68,886	66,132
Expenses excluding tax	(68,836)	(67,867)	(68,836)	(67,867)
Other operating income	205	317	205	317
Profit/(loss) before tax	255	(1,418)	255	(1,418)
Taxation	(219)	177	(219)	177
Net profit /(loss) for the period	36	(1,241)	36	(1,241)
Other comprehensive income :				
<u>Item that will not be classified subsequently to profit or loss</u>				
Actuarial losses/(gains) on gratuity scheme	-	-	-	-
Total comprehensive profit/(loss) for the period	36	(1,241)	36	(1,241)
Attributable to:				
- Shareholders of the Company	36	(1,241)	36	(1,241)
	36	(1,241)	36	(1,241)
Basic earnings/(loss) per ordinary share (sen)	0.03	(0.94)	0.03	(0.94)
Diluted earnings/(loss) per ordinary share (sen)	0.03	(0.94)	0.03	(0.94)

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the period ended 31 March 2015)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Financial Position as at 30 June 2015 (Unaudited)

	UNAUDITED As At 30 Jun 2015 RM'000	AUDITED As At 31 Mar 2015 RM'000
NON-CURRENT ASSET		
Property, plant and equipment	80,553	83,048
CURRENT ASSETS		
Inventories	57,511	54,611
Trade receivables	24,847	27,098
Other receivables and prepayments	5,008	1,439
Amount due from related companies	-	26
Tax recoverable	155	-
Derivative financial instruments	14	-
Deposits, cash and bank balances	45,973	62,045
	<u>133,508</u>	<u>145,219</u>
LESS: CURRENT LIABILITIES		
Trade payables and other accruals	13,044	29,488
Other payables and accruals	18,083	10,528
Amount due to related companies	-	1,800
Provision for Taxation	662	558
Derivative financial instruments	668	610
Borrowings	-	4,494
	<u>32,457</u>	<u>47,478</u>
NET CURRENT ASSETS	101,052	97,741
LESS : NON-CURRENT LIABILITIES		
Provision for retirement benefits	7,073	6,426
Deferred taxation	5,889	5,756
	<u>12,962</u>	<u>12,182</u>
	<u>168,643</u>	<u>168,607</u>
CAPITAL AND RESERVES		
Share capital	134,331	134,331
Share premium	4,113	4,113
Other reserves	1,670	1,670
Revenue reserve	28,529	28,493
Total Equity	<u>168,643</u>	<u>168,607</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the period ended 31 March 2015)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Changes In Equity (Unaudited) For the Quarter Ended 30 June 2015

	Share capital RM'000	<u>Non-distributable</u> Share premium RM'000	Other reserves RM'000	<u>Distributable</u> Revenue reserve RM'000	Total RM'000
Balance as at 1 April 2015	134,331	4,113	1,670	28,493	168,607
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	-	-	-	36	36
Actuarial losses on gratuity scheme	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	36	36
<u>Transactions with owners:</u>					
- Dividend for the period to 30 June 2015	-	-	-	-	-
Balance as at 30 June 2015	134,331	4,113	1,670	28,529	168,643
Balance as at 1 April 2014	134,331	4,113	1,670	36,744	176,858
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	-	-	-	(1,241)	(1,241)
Actuarial losses on gratuity scheme	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	(1,241)	(1,241)
<u>Transactions with owners:</u>					
- Dividend for the period to 30 June 2014	-	-	-	-	-
Balance as at 30 June 2014	134,331	4,113	1,670	35,503	175,617

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2015)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Cash Flows (Unaudited)

3 months ended 30 June	3 months ended 30 June
2015 RM'000	2014 RM'000

CASH FLOWS FROM OPERATING ACTIVITIES

Profit/(Loss) before Tax	255	(1,418)
Adjustment for:-		
Property, plant and equipment		
- depreciation	2,967	2,888
- gain on disposal	-	12
Interest Expense	10	-
Interest Income	(205)	(311)
Provision for gratuity scheme	647	237
Allowance for inventory writedown	75	63
Net fair value loss/(gain) on currency forwards	44	371
Unrealised foreign exchange (gain)/loss	(794)	12
	<u>2,999</u>	<u>1,854</u>

Changes in Working Capital:-

Inventories	(2,925)	(1,449)
Receivables	(524)	(4,845)
Payables	(8,942)	(4,582)
Balances with related companies	(1,774)	(828)

Cash from operations	<u>(11,166)</u>	<u>(9,850)</u>
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Tax Paid	(135)	(193)
Gratuity Paid	-	(70)
Net cash from operating activities	<u>(135)</u>	<u>(263)</u>

CASH FLOWS FROM INVESTING ACTIVITIES

Property, plant and equipment		
- purchases	(472)	(618)
- proceeds from disposal	-	(12)
Interest income received	205	311
Net cash used in investing activities	<u>(267)</u>	<u>(319)</u>

CASH FLOWS FROM FINANCING ACTIVITY

Repayment of borrowings	(4,494)	-
Interest paid	(10)	-
Net cash used in financing activities	<u>(4,504)</u>	<u>-</u>

Net Movement in Cash and Cash Equipvalents	(16,072)	(10,432)
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Foreign exchange differences	-	-
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Cash & Cash Equipvalents at beginning of Quarter	62,045	55,701
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Cash & Cash Equipvalents at end of Quarter	<u>45,973</u>	<u>45,269</u>
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(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the period ended 31 March 2015)